

# CONFERENCE PROGRAM

September 10 - 13, 2023

## 2023 CIAA Annual Conference

Canadian Insurance Accountants



Caesars Windsor  
377 Riverside Dr E,  
Windsor, ON N9A 7H7



# CONFERENCE AGENDA - DAY 1

Sunday, September 10, 2023

Start	End	Event and Session Details	Sponsored By
4:00 p.m.	5:00 p.m.	<b>Registration</b> Location: Augustus I	Munich RE 
5:00 p.m.	6:00 p.m.	<b>New Member Reception</b> Location: Augustus 27	
6:00 p.m.	7:00 p.m.	<b>Cocktail Reception</b> Location: Augustus 27	
7:00 p.m.	1:00 a.m.	<b>Dinner</b> Location: Augustus 27	





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# CONFERENCE AGENDA - DAY 2

Monday, September 11, 2023

Start	End	Event and Session Details	Sponsored By
8:00 a.m.	9:00 a.m.	<b>Breakfast</b>	
9:00 a.m.	9:10 a.m.	<b>Welcome Address</b> Vivienne Penfound - CIAA Conference Chair	<small>Canadian Insurance Accountants</small> 
9:10 a.m.	10:15 a.m.	<b>Opening Keynote</b> Jeff Adams - Paralympian and World Champion	
10:15 a.m.	10:30 a.m.	<b>Break</b>	
10:30 a.m.	11:30 a.m.	<b>Chief Executive Officer Panel</b> John Taylor - OMIA Jolee Crosby - Swiss Re Matt Wolfe - Aon Moderator: Owen Thomas - PwC	
11:35 a.m.	12:30 p.m.	<b>Chief Financial Officer Panel</b> Fayeanne Beattie, Acera Gord Dowhan, Wawanesa Jonathan Turner, Swiss Re Moderator: Daniel Willmann, EY	



# CONFERENCE AGENDA - DAY 2

Monday, September 11, 2023

Start	End	Event and Session Details	Sponsored By
12:30 p.m.	12:45 p.m.	<b>Annual General Meeting</b> Balina Bawa - Vice President & Treasurer, CIAA Patrick Espeut - President, CIAA	
12:45 p.m.	1:30 p.m.	<b>Lunch</b>	
1:30 p.m.	2:30 p.m.	<b>Technology Panel</b> Apra Sekhon - CAA Club Group Frederic St-Jean Mercier - Revau Greg Martin - Cognition+ Moderator: Dave Kerr - Deloitte	<b>Deloitte.</b>
2:35 p.m.	3:30 p.m.	<b>Chief Risk Officer Panel</b> Andrew Yorke - Co-operators Iain Wright - Canada Life Jeff Bhamra - Portage Mutual Moderator: Sandeep Dani - KPMG	
3:45 p.m.	4:45 p.m.	<b>Market Update Panel</b> John Stilo - Addenda Capital Kris Somers - BMO Sarah Fong - Insurance Bureau of Canada Moderator: Eric Dzwilewski - Clearwater	<b>BMO</b> 
6:00 p.m.	7:00 p.m.	<b>Cocktail Reception at Vito's Pizzeria</b> 375 Ouellette Ave, Windsor, ON N9A 4J1	
7:00 p.m.		<b>Dinner at Vito's Pizzeria</b>	



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# CONFERENCE AGENDA - DAY 3

Tuesday, September 12, 2023

Start	End	Event and Session Details	Sponsored By
8:00 a.m.	9:00 a.m.	<b>Breakfast</b>	
9:00 a.m.	10:00 a.m.	<b>Automation &amp; Artificial Intelligence</b> Andrey Isaev - BDO Craig Hill - BDO Jason Cigan - BDO Moderator: Daryl Senick - BDO	
10:05 a.m.	11:00 a.m.	<b>Environmental, Social and Governance Panel</b> Cathy Yuan - KPMG Prathmesh Raichura - KPMG	
11:05 a.m.	11:20 a.m.	<b>Break</b>	
11:20 a.m.	12:30 p.m.	<b>Brokerage M&amp;A</b> Alroy Chan - Westland Insurance Group Shawn DeSantis - Navacord Tony Ngo - Collectivfide Moderator: John Knotek - InsurePay	
12:30 p.m.	1:00 p.m.	<b>Grab-and-Go Lunch</b>	
1:00 p.m.	4:00 p.m.	<b>Social Activity Afternoon Options:</b> <b>J.P. Wiser's</b> 2072 Riverside Dr E, Windsor, ON <b>OR Hidden Trails Escape Room</b> 4897 Tecumseh Rd East, upper level	
6:00 p.m.	7:00 p.m.	<b>Cocktail Reception at The Bull and Barrel</b> 670 Ouellette Ave, Windsor, ON	
7:00 p.m.		<b>Dinner at The Bull and Barrel</b>	



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# CONFERENCE AGENDA - DAY 4

Wednesday, September 13, 2023

Start	End	Event and Session Details	Sponsored By
8:00 a.m.	9:00 a.m.	<b>Breakfast</b>	
9:00 a.m.	10:00 a.m.	<b>Tax Panel</b> Balina Bawa - Foresters Erdem Erinc - Intact Roger Meyer - CRA Ryan Bousquet - CRA Moderator: Russell Grieve - PwC	
10:05 a.m.	11:05 a.m.	<b>Actuary Panel</b> David Mamane - RSM Canada Fiona So - RSM Canada	
11:05 a.m.	11:20 a.m.	<b>Break</b>	
11:20 p.m.	12:20 p.m.	<b>Closing Keynote</b> Dave Inglis - Threshold Leadership	

[events@ciaa.org](mailto:events@ciaa.org)

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